

# A Copper-Gold Focused Project Generator in the Americas: *Poised for Discovery in BC's Golden Triangle and Beyond*

- *Seven 100% Owned Porphyry Copper-Gold Projects Throughout British Columbia*
- *Partner Funded Exploration on Multiple Porphyry Copper-Gold Projects in 2023*
- *\$2.8 million 2023 Exploration Program at Todd Creek Funded by Freeport-McMoRan*
- *Cash position of ~ \$2.2 million (hard dollars), zero warrants outstanding and a \$5.8 million market cap.*





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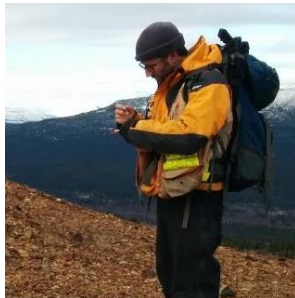
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# Strong Management and Technical Team

## AWX Technical Team



**Tyler Ruks**  
(PhD)  
President & CEO



**Nigel Luckman**  
(BASc, PGeo)  
COO



**John Bradford**  
(MSc, PGeo)  
Technical Advisor



**Dave Broughton**  
(PhD)  
Technical Advisor

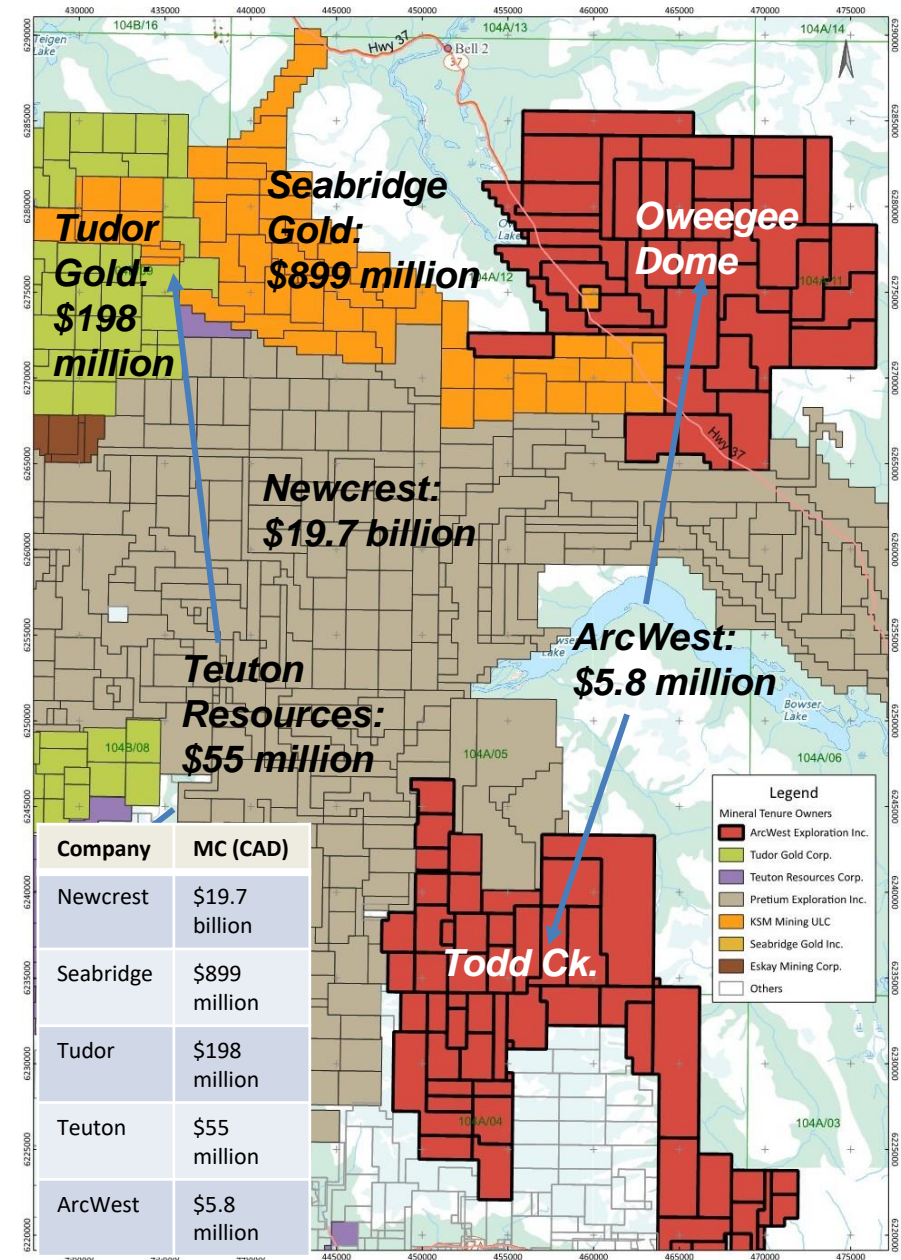
## The Project Generator Business Model:

- Form partnerships to explore far more projects than a typical mineral exploration company
- More targets tested means improved chances of discovery
- *Maximize chances of discovery while minimizing shareholder dilution*

Management's previous partners include:



# ArcWest Exploration: An Undervalued Copper-Gold Explorer



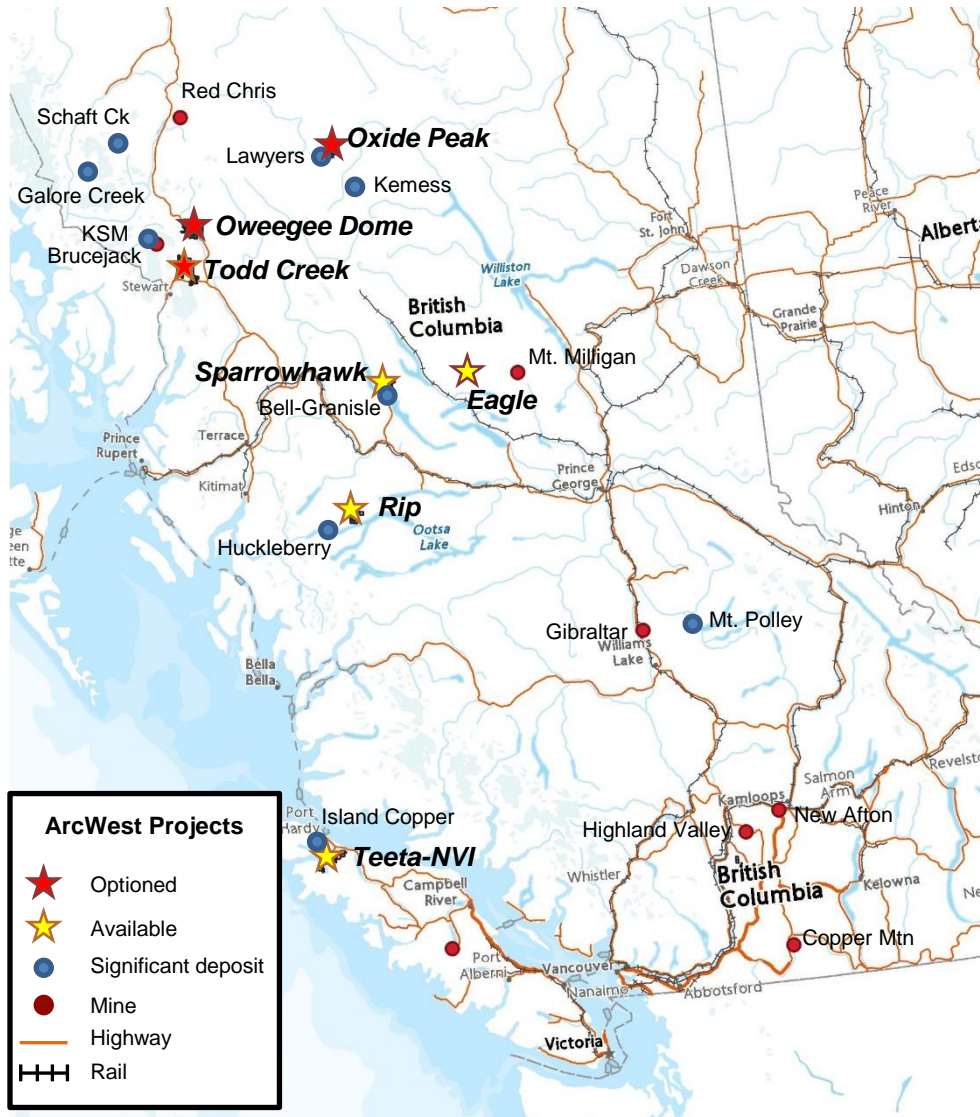
**Seven 100% owned BC porphyry copper-gold projects, including one of the largest and most prospective land positions in BC's Golden Triangle...**

**Three partner funded projects, including an earn-in agreement with mining giant Freeport-McMoRan, equals multiple chances for discovery with zero dilution...**

- ArcWest's Oweegee Dome and Todd Creek projects neighbour Newcrest's Brucejack mine property and contain some of the largest underexplored copper-gold systems in British Columbia. On May 14<sup>th</sup>, 2023, Newmont announced that it had entered into an agreement to acquire Newcrest in a \$19 billion transaction, resulting in the creation of the world's largest gold miner. **ArcWest has partnered with Freeport-McMoRan to explore ArcWest's 100% owned Todd Creek copper-gold project.**
- ArcWest's Golden Triangle neighbours include Teuton Resources (TUO), Tudor Gold (TUD), Seabridge Gold (SEA) and Newcrest Mining (NCM). These companies have CAD valuations (as of Sept. 28th, 2023) of \$55 million, \$198 million, \$899 million and \$19.7 billion, respectively.
- Collectively, the KSM-Iron Cap (Seabridge), Treaty Creek (Tudor Gold-Teuton Resources-American Creek Resources) and Brucejack (Newcrest) projects contain an estimated 199 million oz gold, 790 million oz silver and 51 billion lbs copper (Roulston, 2021). ArcWest's Todd Creek and Oweegee Dome projects are situated in the heart of one of the world's largest endowments of gold, silver and copper.
- As of September 28, 2023 ArcWest has a cash position of ~ \$2.2 million (all hard dollars). The company has zero warrants outstanding and currently has a market capitalization of \$5.8 million. This values AWX's seven BC copper-gold projects, including our highly prospective Golden Triangle projects, at only \$3.6 million.**
- ArcWest is in discussions with potential partners for earn-in and joint venture agreements on its additional BC copper-gold projects.



## Partner Funded Exploration on Multiple Porphyry Cu-Au Projects



### Golden Triangle

- **Todd Creek:** Cu-Au porphyry, VMS  
*Optioned by Freeport-McMoRan*



- **Oweegee:** Cu-Au porphyry  
*Optioned by Sanatana Resources*



### Northern Vancouver Island

- **Teeta Creek-NVI:** Cu-Mo-Au porphyry  
*Available for option*

### Toodoggone

- **Oxide Peak:** Cu-Au porphyry  
*Optioned by TDG Gold Corp.*



### Quesnel Trough

- **Eagle:** Cu-Au porphyry  
*Available for option*

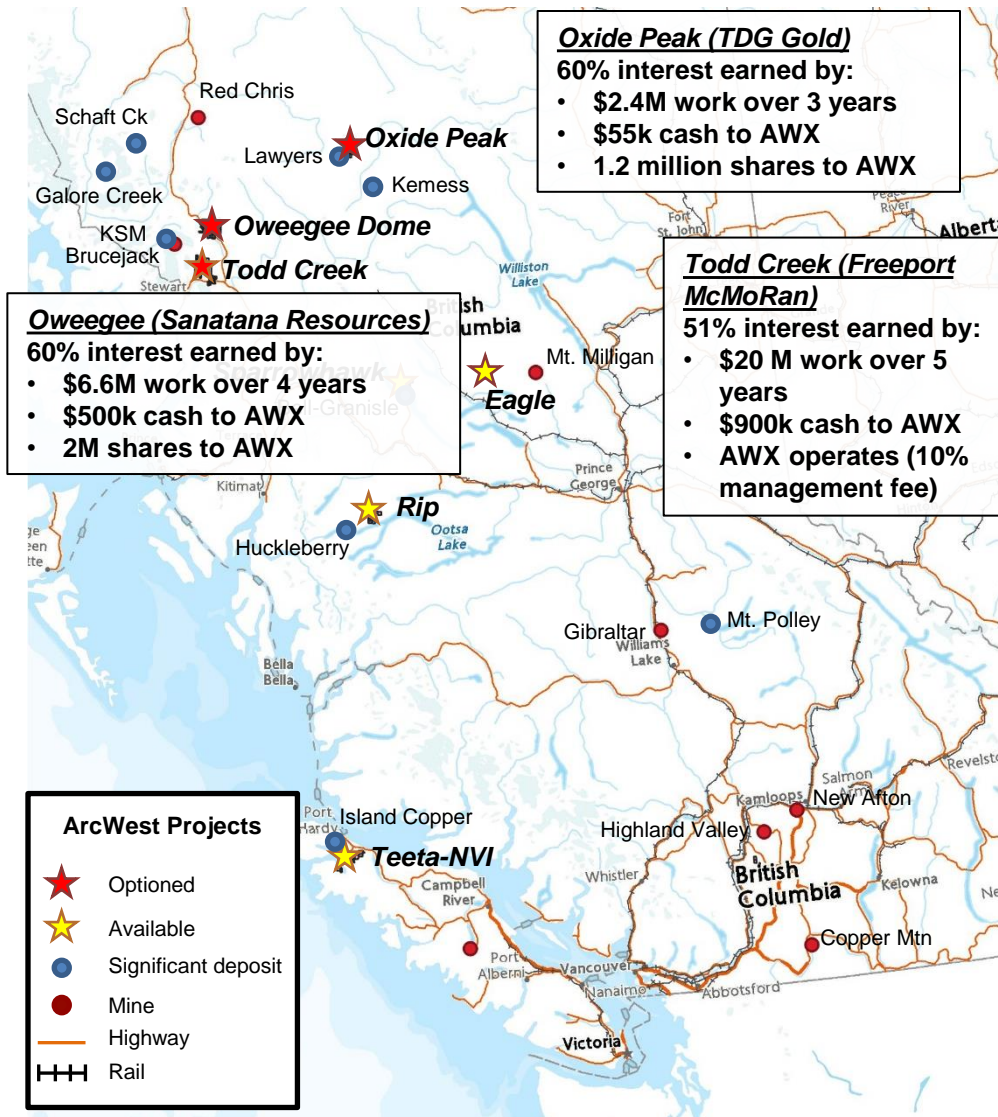
### Skeena Arch

- **Rip:** Cu-Mo porphyry  
*LOI for earn-in with Interra Copper*
- **Sparrowhawk:** Cu-Au porphyry  
*Available for option*



# Projects and Partnerships: Three Earn-In Agreements and Counting

## Partner Funded Exploration on Multiple Porphyry Copper-Gold Projects



## Significant Exposure to Project Upside With Minimal Dilution:

**Oweegee Dome:** Sanatana can earn 80% in return for completing feasibility studies. During the subsequent joint venture phase, Sanatana will arrange AWX's share of financing for mine construction.

**Oxide Peak:** TDG can earn 80% in return for completing a preliminary economic assessment on the project.

**Todd Creek:** Freeport-McMoRan can earn up to 80% with staged work (\$50 million) and cash payments



**Todd Creek rocks**  
Fall Creek (above)  
Yellow Bowl South (left)





# Canada - U.S.A. Exploration Opportunities

- *ArcWest has a pipeline of exploration stage porphyry copper-gold and epithermal gold-silver projects for potential acquisition throughout western Canada and the USA*
- *Site visits for multiple projects have been completed*
- *Multiple pipeline projects come with robust exploration databases*
- *Several projects contain shallow historic drill holes with significant intercepts that represent immediate targets for follow-up drilling*

# Stock Information and Company Performance Timeline

- **82,977,957 shares outstanding**
- **23% held by AWX Management and Ross Beaty**
- **Zero warrants outstanding**
- **6,745,000 options**

## August 2020 private placement:

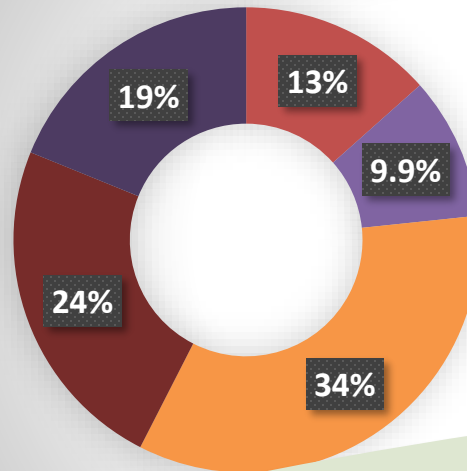
- **\$1,935,000 @ \$0.10**
- **Lead order filled by Eric Sprott**
- **Continued support from Haywood Securities and Red Plug Capital**

## As of September 28th, 2023:

**Cash Position: \$2.2 million (hard dollars)**

**Partner Equity: \$63,000**

**Market Capitalization: \$5.8 million**



- ArcWest Management 13.4%
- Ross Beaty 9.9%
- \$0.10 Placement (2018) 34.1%
- \$0.10 Placement (2020) 23.6%
- Other 18.8%

## 2019-2020

- Signed multiple earn-in agreements on AWX projects incl. Teeta Creek-NVI (Teck), Oxide Peak (TDG Gold), Todd Creek (P2 Gold) and Eagle (Wedgemount)
- Drilling at Todd Creek (P2 Gold)
- Closed \$1.925M placement; lead order from Eric Sprott

## 2021

- Drilling at Teeta Creek (Teck)
- Drilling at Oxide peak (TDG Gold)
- Signed Oweegee earn-in with Sanatana Resources
- Mapping/sampling and geophysical surveys at Eagle (Wedgemount), Oweegee (Sanatana) and Todd Creek (P2 Gold)

## 2022

- 3679 m drilling, mapping/sampling and geophysics at Oweegee (Sanatana)
- Drilling at Oxide Peak (TDG Gold)
- Ongoing discussions with potential partners for additional AWX projects
- Ongoing negotiations for property acquisitions

## 2023

- Signed Todd Creek earn-in agreement with Freeport-McMoRan
- Partner funded exploration at Oweegee (Sanatana) and Todd Creek (Freeport)
- Ongoing discussions with potential partners for additional AWX projects
- Ongoing negotiations for property acquisitions
- LOI signed with Interra for earn-in on Rip project



# Experienced Project Generators

- *The ArcWest team is a dynamic, technically oriented management group guided by industry veterans with a successful history of project generation and discovery leading to mine development*
- *Our award-winning technical group combines a deep geological knowledge base with a solid track record of exploration and discovery including multi-million ounce gold deposits in Peru, B.C. and Ontario, and world class copper and PGE-nickel-copper deposits in Africa*

## MANAGEMENT

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**Tyler Ruks**, MSc, PhD – President & CEO

**Nigel Luckman**, BAsC, PGeo – Chief Operating Officer

**Rebecca Moriarty**, CPA, CA – Chief Financial Officer

## BOARD OF DIRECTORS

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**Greg Beischer**

**Tyler Ruks**

**Colin O'Leary**

**Nigel Luckman**

**Tony Barresi**

**Peter Lekich**

## TECHNICAL ADVISORY BOARD

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**John Bradford**

**David Broughton**

**Peter Ogryzlo**

**Graham Boyd**

**Dino Cremonese**

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