

A Copper-Gold Focused Project Generator in the Americas: *Poised for Discovery in BC's Golden Triangle and Beyond*

- *Seven porphyry copper-gold projects throughout British Columbia with partners earning into multiple ArcWest projects*
- *Mining giant Freeport-McMoRan is earning into ArcWest's 100% owned Todd Creek Cu-Au project; \$20 million expenditures over 5 years plus staged payments to ArcWest are required for first earn-in (51%)*
- *\$4 million drill program at Todd Creek starting in June 2025, funded by Freeport-McMoRan*
- *As of May 30th 2025, cash position of approx. \$2.65 million (hard dollars), zero warrants outstanding and a \$7.8 million market cap*

Cautionary and Forward-Looking Statement Information

This presentation includes certain statements that may be deemed "forward-looking statements". All such statements, other than statements of historical facts that address exploration drilling, exploitation activities and other related events or developments are forward-looking statements. Although ArcWest Exploration Inc. ("ArcWest") believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward-looking statements. Assumptions used by ArcWest to develop forward-looking statements include the following: ArcWest's projects will obtain all required environmental and other permits and all land use and other licenses, studies and exploration of ArcWest's projects will continue to be positive and no geological or technical problems will occur. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, potential environmental issues or liabilities associated with exploration, development and mining activities, exploitation and exploration successes, continuity of mineralization, uncertainties related to the ability to obtain necessary permits, licenses and tenure and delays due to third party opposition, changes in and the effect of government policies regarding mining and natural resource exploration and exploitation, the exploration and development of properties located within Aboriginal groups asserted territories may affect or be perceived to affect asserted aboriginal rights and title, which may cause permitting delays or opposition by Aboriginal groups, continued availability of capital and financing and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. For more information on ArcWest, investors should review the Company's filings that are available at www.sedar.com.

Technical information contained in this presentation has been reviewed and approved by Nigel Luckman, P.Geo., a Qualified Person who is not independent of ArcWest.

Strong Management and Technical Team

AWX Technical Team



Tyler Ruks
(MSc, PhD)
President & CEO



Nigel Luckman
(BASc, PGeo)
COO



John Bradford
(MSc, PGeo)
Technical Advisor



Dave Broughton
(PhD)
Technical Advisor

The Project Generator Business Model:

- Form partnerships to explore far more projects than a typical mineral exploration company
- More targets tested means improved chances of discovery
- *Maximize chances of discovery while minimizing shareholder dilution*

Management's previous partners include:



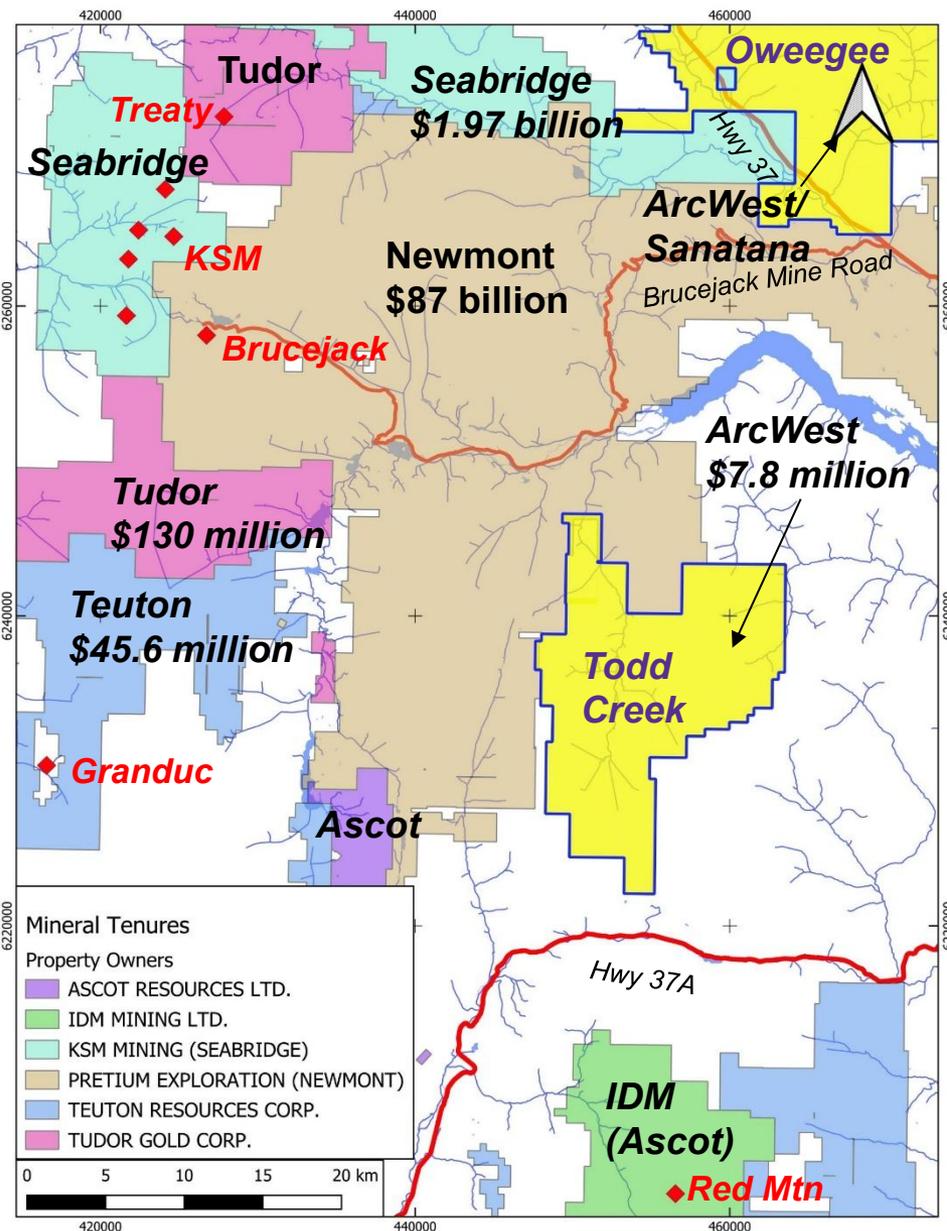
KAIZEN DISCOVERY



ANTOFAGASTA
MINERALS



ArcWest Exploration: An Undervalued Copper-Gold Explorer



Seven BC porphyry copper-gold projects, including one of the largest and most prospective land positions in BC's Golden Triangle...

Three partner funded projects, including an earn-in agreement with mining giant Freeport-McMoRan, equals multiple chances for discovery with zero dilution...

- ArcWest's Oweegee Dome and Todd Creek projects neighbour Newmont's Brucejack mine property and contain some of the largest underexplored copper-gold systems in British Columbia. **ArcWest has partnered with Freeport-McMoRan to explore ArcWest's 100% owned Todd Creek copper-gold project.**
- ArcWest's Golden Triangle neighbours include Teuton Resources (TUO), Tudor Gold (TUD), Seabridge Gold (SEA) and Newmont Corp. (NGT).
- Collectively, the KSM-Iron Cap (Seabridge), Treaty Creek (Tudor Gold-Teuton Resources-American Creek Resources) and Brucejack (Newcrest) projects contain an estimated 199 million oz gold, 790 million oz silver and 51 billion lbs copper (Roulston, 2021). ArcWest's Todd Creek and Oweegee Dome projects are situated in the heart of one of the world's largest endowments of gold, silver and copper.
- **As of May 30th, 2025 ArcWest has a cash position of \$2.65 million (all hard dollars), zero warrants outstanding and a market capitalization of \$7.8 million. This values AWX's seven BC copper-gold projects, including our highly prospective Golden Triangle projects, at only \$5.15 million.**
- ArcWest is in discussions with potential partners for earn-in and joint venture agreements on its additional BC copper-gold projects.

Partner Funded Exploration on Multiple Porphyry Cu-Au Projects



Golden Triangle

- **Todd Creek:** Cu-Au porphyry, VMS
Optioned by Freeport-McMoRan
- **Oweegee:** Cu-Au porphyry
Optioned by Sanatana Resources



Northern Vancouver Island

- **Teeta Creek & NVI:** Cu-Mo-Au porphyry
Available for option
- **Lemare:** Lithocap/Cu-Mo-Au porphyry
Available for option

Quesnel Trough

- **Eagle:** Cu-Au porphyry
Available for option

Skeena Arch

- **Rip:** Cu-Mo porphyry
Optioned by Copper Quest Exploration
- **Sparrowhawk:** Cu-Au porphyry
Available for option



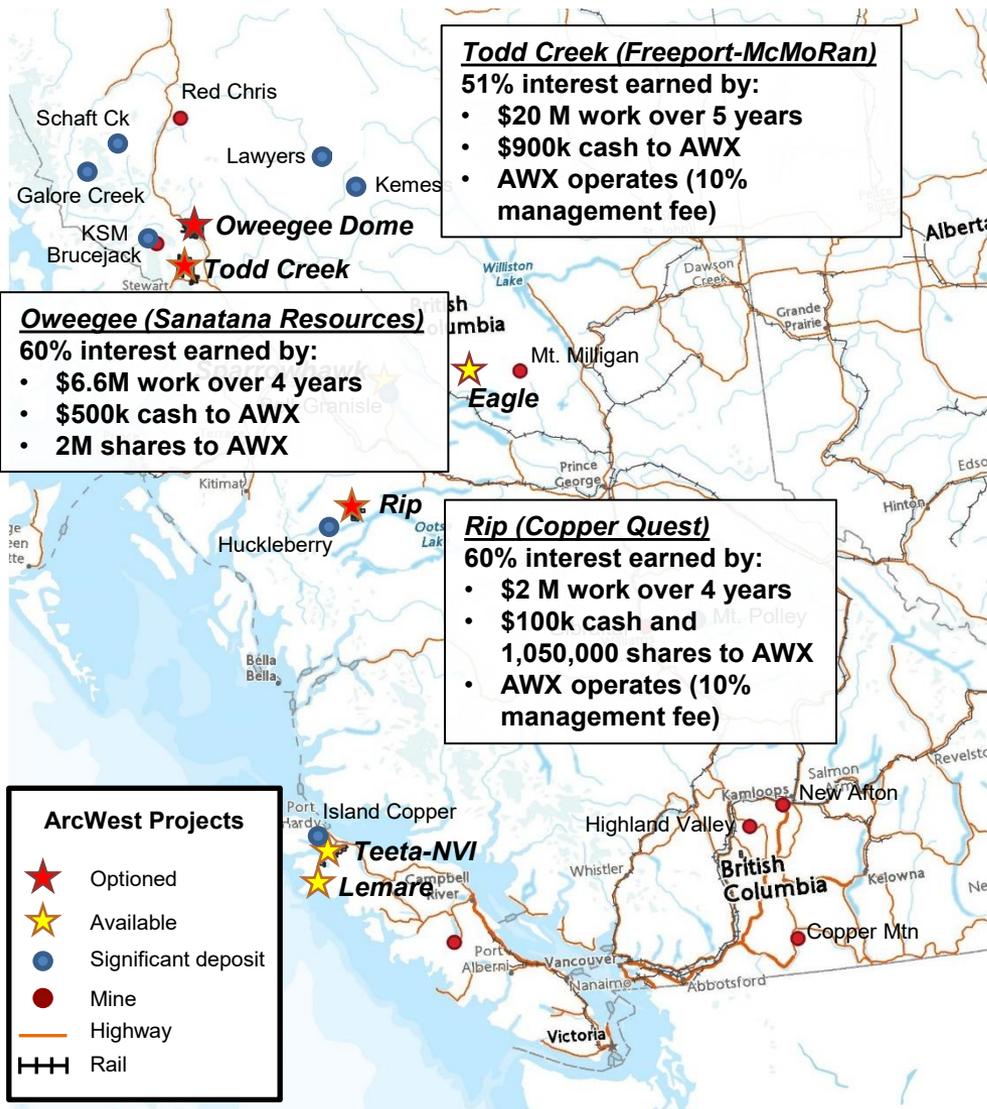
Projects and Partnerships: Three Earn-In Agreements and Counting

Partner Funded Exploration on Multiple Porphyry Copper-Gold Projects

Significant Exposure to Project Upside With Minimal Dilution:

Todd Creek: Freeport-McMoRan can earn up to 80% with staged work (\$50 million) and cash payments.

Oweegee Dome and Rip: Partners can earn up to 80% in return for completing feasibility studies. During the subsequent joint venture phase, partners will arrange AWX's share of financing for mine construction.



Todd Creek rocks
Fall Creek (above)
Yellow Bowl South (left)



Canada - U.S.A. Exploration Opportunities

- *ArcWest has a pipeline of exploration stage porphyry copper-gold and epithermal gold-silver projects for potential acquisition throughout western Canada and the USA*
- *Site visits for multiple projects have been completed*
- *Multiple pipeline projects come with robust exploration databases*
- *Several projects contain shallow historic drill holes with significant intercepts that represent immediate targets for follow-up drilling*

Stock Information and Company Performance Timeline

- **Stock symbol - TSXV: AWX**
- **83,056,707 shares outstanding**
- **23% held by AWX Management and Ross Beaty**
- **Zero warrants outstanding**
- **6,695,000 options**

August 2020 private placement:

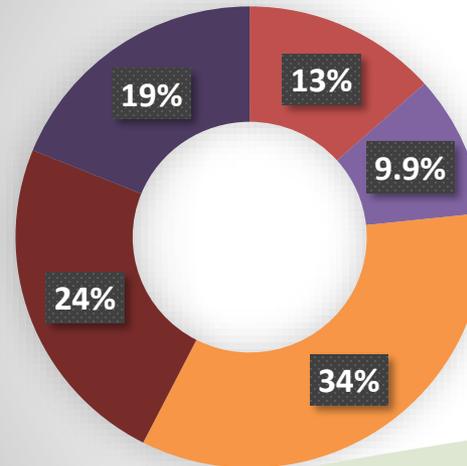
- **\$1,935,000 @ \$0.10**
- **Lead order filled by Eric Sprott with continued support from Haywood Securities and Red Plug Capital**

As of May 30th, 2025:

Cash Position: \$2.65 million (hard dollars)

Partner Equity: \$391,489

Market Capitalization: \$7.8 million



- ArcWest Management 13.4%
- Ross Beaty 9.9%
- \$0.10 Placement (2018) 34.1%
- \$0.10 Placement (2020) 23.6%
- Other 18.8%

2019-2021

- Signed multiple earn-in agreements on AWX projects incl. Teeta Creek-NVI (Teck), Oxide Peak (TDG Gold), Todd Creek (P2 Gold), Eagle (Wedgemount) and Oweegee Dome (Sanatana)
- Drilling at Todd Creek (P2 Gold), Oxide Peak (TDG Gold) and Teeta Creek (Teck)
- Closed \$1.925M placement; lead order from Eric Sprott

2022-2023

- 3679 m drilling, mapping/sampling and geophysics at Oweegee (Sanatana)
- Drilling at Oxide Peak (sold to TDG Gold, March 2024)
- Signed Todd Creek earn-in agreement with Freeport- McMoRan
- Partner funded exploration at Oweegee (Sanatana) and \$2.8 million program at Todd Creek (Freeport)
- Earn-in signed with Interra for Rip project

2024

- 2359 m drilling at Oweegee (Sanatana)
- Drill target definition mapping/sampling at Todd Creek (Freeport)
- Option to purchase agreement signed for Lemare Lake lithocap/porphyry Cu-Au project

2025

- \$4 million drill program at Todd Creek, funded by Freeport-McMoRan (June start)
- Fieldwork and property tours with potential partners for Lemare Lake and Teeta Creek
- Property tours scheduled with potential partners for multiple projects



Experienced Project Generators

- *The ArcWest team is a dynamic, technically oriented management group guided by industry veterans with a successful history of project generation and discovery leading to mine development*
- *Our award-winning technical group combines a deep geological knowledge base with a solid track record of exploration and discovery including multi-million ounce gold deposits in Peru, B.C. and Ontario, and world class copper and PGE-nickel-copper deposits in Africa*

MANAGEMENT

Tyler Ruks, MSc, PhD – President & CEO

Nigel Luckman, BAsC, PGeo – Chief Operating Officer

Rebecca Moriarty, CPA, CA – Chief Financial Officer

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